

**Objection Deadline: June 5, 2006 at 5:00 p.m.**

**Hearing Date: June 8, 2006 at 10:00 a.m.**

Luc A. Despins (LD 5141)  
Scott A. Edelman (SE 5247)  
**MILBANK, TWEED, HADLEY & McCLOY LLP**  
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New York, NY 10005  
(212) 530-5000  
Counsel for Official Committee  
of Unsecured Creditors  
of Refco Inc., et al.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

REFCO INC., et al.,

Debtors.

Chapter 11

Case No. 05-60006 (RDD)  
(Jointly Administered)

**NOTICE OF HEARING FOR SUPPLEMENTAL MOTION OF OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR ORDER, UNDER  
11 U.S.C. § 1103(C) AND BANKRUPTCY RULE 2004,  
DIRECTING PRODUCTION OF DOCUMENTS  
BY CERTAIN PERSONS**

PLEASE TAKE NOTICE THAT a hearing (the “Hearing”) to consider the Supplemental Motion Of Official Committee Of Unsecured Creditors, for Order pursuant to section 1103(c) of Title 11, United States Code, 11 U.S.C. §§ 101, et seq. (the “Bankruptcy Code”) and Rule 2004 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), directing the production of documents, shall be heard before the Honorable Robert D. Drain, United States Bankruptcy Judge, in Room 610 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, 10004, at 10.00 a.m. on June 8, 2006.

PLEASE TAKE FURTHER NOTICE THAT interested parties may object to the Motion by filing an objection with the Bankruptcy Court, with a courtesy copy to Chambers,

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Alexander Hamilton Customs House, One Bowling Green, New York, New York 10004, on or before June 5, 2006 at 5.00 p.m. (New York time) and serving such objection on: (i) Milbank, Tweed, Hadley & McCloy LLP, counsel for the Committee, 1 Chase Manhattan Plaza, New York, New York 10005, Attention: Luc A. Despins, Esq. and Scott A. Edelman, Esq.; (ii) Skadden, Arps, Slate, Meagher & Flom LLP, counsel for the Debtors, Four Times Square, New York, New York 10036, Attention: J. Gregory Milmo, Esq. and Sally McDonald Henry, Esq.; (iii) the Office the United States Attorney for the Southern District of New York, 1 St. Andrews Plaza New York, NY 10007, Attention: David Esseks, Esq.; (iv) the Office of the United States Trustee, 33 Whitehall Street, Suite 2100, New York, New York 10004, Attention: Andrew Velez-Rivera, Esq. (v) the Examiner, McKenna Long & Aldridge LLP, 1900 K Street, NW, Washington, DC 20006-1108, Attention: Joshua R. Hochberg, Esq.; and (vi) the RCM Trustee, Bingham McCutchen LLP, 399 Park Avenue, New York, NY 10022-4689, Attention: Tina L. Brozman, Esq.; so as to be actually received by such deadline.

PLEASE TAKE FURTHER NOTICE THAT any objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: New York, NY  
May 23, 2006

MILBANK, TWEED, HADLEY & McCLOY LLP

\_\_\_\_\_/s/ Scott Edelman  
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Counsel for Official Committee  
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